**Market Notice**

**Date: 10 April 2013**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRJ19”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED “FRJ19”** on Interest Rate Market with effect from 10 April 2013 under its **DMTN Programme** dated **29 November 2011.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 50,000,000,000.00

**Total Notes Outstanding** R 35,575,821,803.27

**Bond Code** FRJ19

**Nominal Issued** R1,755,000,000.00

**Issue Price** 100.098%

**Coupon** 6.275**%** (3 month Jibar as at 4 April 2013 of 5.125% .plus 115 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 April 2019

**Books Close** 29 June, 29 September, 30 December, 30 March

**Interest Date(s)** 4 July, 4 October, 4 January, 4 April

**Last Day to Register** By 17h00 on28 June, 28 September, 29 December, 29 March

**Issue Date** 10 April 2013

**Date Convention** Following

**Interest Commencement Date** 4 April 2013

**First Interest Date** 4 July 2013

**ISIN No.** ZAG000104563

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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